



2025 Professional Services Rate Schedule

Service	Fee	Frequency
Individual Tax Preparation		
Form 1040 – Public Service Discount	\$250	Annual
Form 1040 – Standard	\$499	Annual
Single Member LLC / Self-Employed	\$999	Annual
Annual Bookkeeping & Tax Compliance		
Business Revenue < \$500K/year	\$1,250	Annual
Business Revenue ≥ \$500K & \$1M/year	\$2,125	Annual
Business Revenue > \$1M/year	\$3,000	Annual
Monthly Bookkeeping		
Business Revenue up to \$250K/year	\$250	Monthly
Business Revenue up to \$500K/year	\$500	Monthly
Business Revenue up to \$750K/year	\$750	Monthly
Business Revenue up to \$1M/year	\$999	Monthly
CFO & Controller Services		
Emerging Business (\$1M – \$2M/year)	\$1,250	Monthly
Growth Stage (\$2M – \$3M/year)	\$2,500	Monthly
Mid-Market (\$3M – \$5M/year)	\$3,750	Monthly
Large Business (\$5M – \$10M/year)	\$4,999	Monthly
Enterprise (Revenue > \$10M/year)	\$10,000	Monthly
Additional Services and Fees		
1099 / W-2 Preparation	\$15	Per Filing
Tax Filing Fee (Federal & State)	\$125	Per Return
Multi-State Filing	\$125	Per State
Project-Based Consulting	\$175	Per Hour
Payroll Services	\$250+	Monthly



All fees subject to engagement agreement. Contact us to customize a service package.